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For more information, contact Marie A. Casey, Casey Communications, Inc., 314.721.2828.

Midwest BankCentre Expands Reach and Scope of Wealth Management Services in New Partnership With CliftonLarsonAllen Wealth Advisors

ST. LOUIS – **Midwest BankCentre** is expanding the reach and scope of its wealth management services to customers across all asset levels through a new partnership with the St. Louis office of **CliftonLarsonAllen (CLA) Wealth Advisors**. CLA Wealth Advisors is a subsidiary of Minneapolis, Minn.-based CLA, which in 60-plus years has established a nationwide footprint. It provides integrated wealth advisory, tax and financial planning services to individuals and business owners.

“CLA Wealth Advisors has built a stellar reputation for providing superior personal service as it helps clients develop financial plans and achieve financial goals, whether personal or professional,” said **Erin Erhart**, executive vice president of consumer banking and fee services at the bank. “We are honored to be the first bank partnership ever entered into by CLA Wealth Advisors.”

Some of the services now available to bank customers at all asset levels under the aegis of Midwest BankCentre are:

- Personal financial and tax planning;
- Asset management;
- A mobile-friendly automated investment platform that offers clients 24/7 digital access to investment accounts;

- Corporate investments;
- Retirement plan implementation and management;
- Tax return preparation;
- Business succession planning; and
- Estate planning support.

Additionally, advisors with CLA Wealth Advisors are salaried professionals who are not compensated by sales commissions or bonuses. “This assures clients that advisors are working in each client’s best interests, not selling an investment to generate commissions,” Erhart added.

“Just as Midwest BankCentre helps customers and communities with Rising Together™, CLA Wealth Advisors works to create opportunities for clients by integrating knowledge in a way that simplifies and integrates each client’s total financial goals and details seamlessly,” said **John Urosevich**, chief operating officer of CLA Wealth Advisors. “We look forward to making a significant difference for clients in partnership with Midwest BankCentre.”

Midwest BankCentre has been a mainstay of St. Louis community banking since 1906. Currently, it ranks among St. Louis’ largest locally owned banks with assets of about \$1.9 billion and deposits of \$1.4 billion. It provides integrated financial services with expertise in commercial, retail and digital banking; business cash management; mortgage lending; consumer lending; and insurance. The bank is a local leader in the **St. Louis Regional Unbanked Task Force** and its **Bank-On Save-Up St. Louis** initiative. Since 2001, Midwest BankCentre has consecutively achieved the **Bauer Financial 5-Star Superior** financial rating each quarter.

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